

No.:

Hanoi, March 31, 2025

SUBMISSION TO THE GENERAL MEETING OF SHAREHOLDERS

Re.: Plan of issuance, registration and listing of public offering bonds in 2025

- *Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020;*
- *Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019;*
- *Pursuant to the Decree No. 155/2020/ND-CP dated 31/12/2020 elaborating a number of articles of the Law on Securities;*
- *Pursuant to the Charter of An Binh Securities Joint Stock Company updated on 07/09/2022;*
- *Based on the operational orientations of An Binh Securities Joint Stock Company,*

Based on the Company's business strategy and capital needs, the Board of Directors (BOD) would like to submit to the General Meeting of Shareholders (GMS) for approval the plan of issuance, registration and listing of public offering bonds in 2025 as follows:

1. The plan of offering bonds to the public with a maximum total par value of VND 500,000,000,000 (In words: Five hundred billion VND). Bond tenor: from 02 years to 05 years decided by the BOD.
2. The registration of public offering bonds in 2025 (including the bonds specified in Section 1 above and other bonds (if any) approved by the BOD) at the Vietnam Securities Depository and Clearing Corporation (VSDC).
3. The listing of public offering bonds in 2025 (including the bonds specified in Section 1 above and other bonds (if any) approved by the BOD) at the Hanoi Stock Exchange (HNX).
4. Assigned/authorized the BOD to implement and approve specific contents, dossiers and tasks for the issuance of bonds, including but not limited to:
 - Decide on the volumes, time, purposes, methods, forms of issuance, plans for use of capital and other contents of the issuance plan of each issuance. Decide on all terms and conditions of the bonds in each issuance, including but not limited to interest rates, tenors and other contents.
 - Implementing the registration of bonds at VSDC and the listing of bonds at HNX in accordance with the Resolution of the GMS, the provisions of law, VSDC and HNX.

Respectfully./.

ON BEHALF OF THE BOD

CHAIRWOMAN

Signed

Vu Thi Huong